

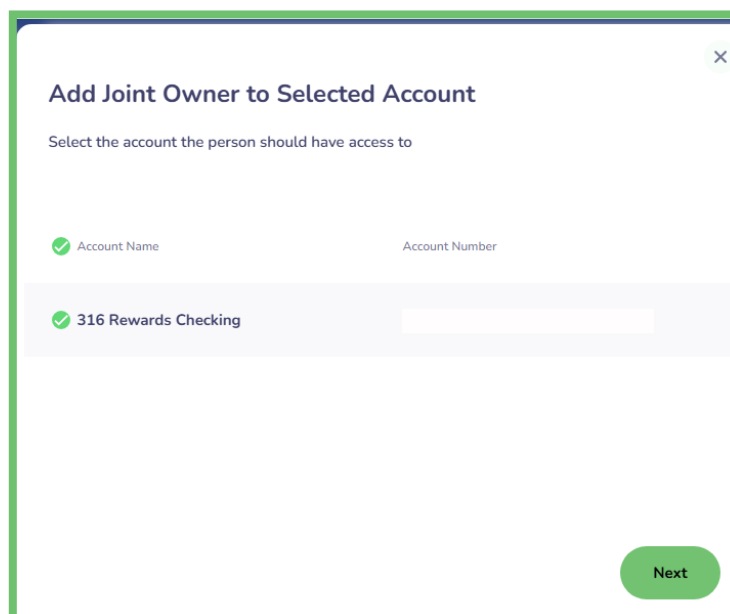
How to Add Joint Owners

We've upgraded online banking so you can easily add a joint owner whenever you need.

1. **Log in** to your online banking account.
2. **Select the account** where you want to add a joint owner.
3. **Click the Joint Owner icon** (represented by two people)

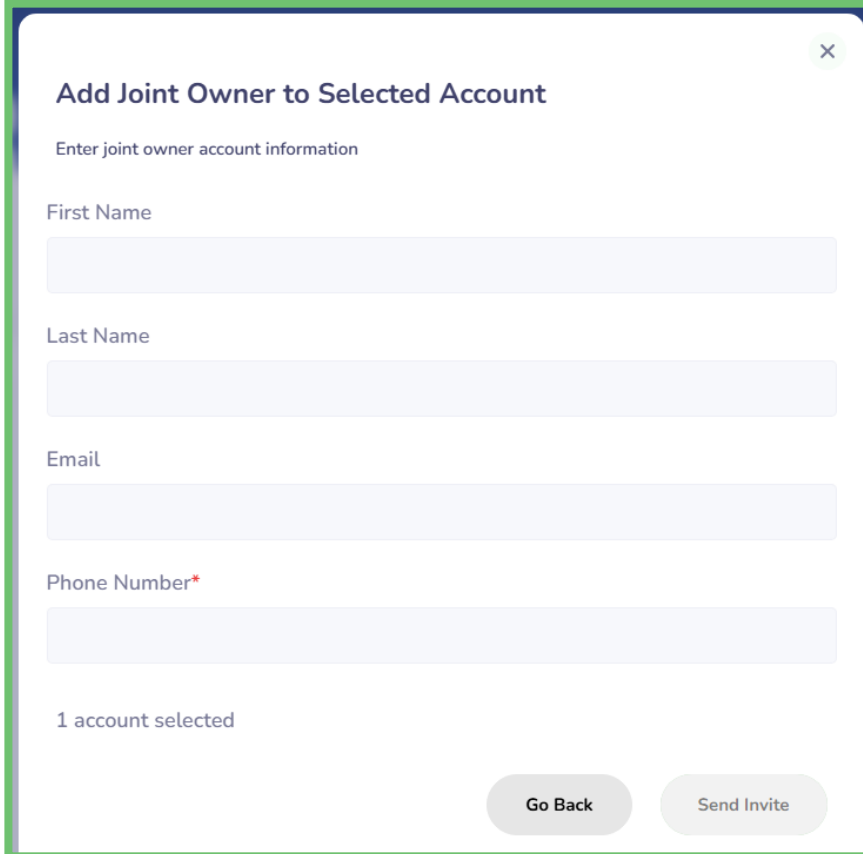


4. **Confirm the account**, then click **Next**.



5. On the **Invite a Joint Owner** screen, complete all required fields:

- First Name
- Last Name
- Email Address
- Mobile Phone Number



Add Joint Owner to Selected Account ×

Enter joint owner account information

First Name

Last Name

Email

Phone Number*

1 account selected

Go Back Send Invite

6. Once all information is entered, click **Send Invite**.

7. You will be returned to the account overview screen, and **a confirmation message** will appear at the bottom indicated the invite was sent successfully.

Note: You will not be able to view, resend, or revoke sent invitations.

8. The joint owner will receive an email invitation to accept and join the account.